



# Swampscott Contributory Retirement System

## CHAIRMAN

Thomas H. Driscoll, Jr., Esq.

## BOARD MEMBERS

John F. Behen, Jr., Vice Chair

Kevin F. Breen

Cheryl Herrick-Stella

Robert J. Powell, III

## RETIREMENT ADMINISTRATOR

Nancy A. Lord

nlord@town.swampscott.ma.us

AGENDA  
September 24, 2019  
1<sup>st</sup> Floor, Conference Room  
8:00 A.M.

Open Session  
Call to Order

1. **Hearing – DePaolo Excess Earnings:**
2. **Approve Minutes:**
  - August 27, 2019
3. **Acceptance of New Member Enrollments:**
  - Brittney Jones (TWN) Administrative Assistant/Town Clerk DOH 8/12/19
  - Patrick Luddy (TWN) Asst. Town Accountant DOH 8/26/19
  - Steven Kent (DPW) Laborer DOH 9/3/19
  - Amber Marzac (SPS) ABA Tutor DOH 9/3/19
  - Julie Travers (LIB) Head of Circulation 8/26/19
  - Derek Nelson (SPS) ESP DOH 8/26/19
  - Dina Aslan (SPS) ESP DOH 9/9/2019
  - Elaine Petrocelli (SPS) Tutor DOH 8/27/19
  - Kevin Dougwillow (SPS) ESP DOH 9/23/19
4. **Retirements:**
  - Thomas J Stephens, Police Lieutenant DOR 9/28/19 - 32 years 10 mos service
  - Timothy J Cassidy, Police Sergeant DOR 10/8/2019 – 32 Years 10 mos service
5. **Administrative Reports Put on File:**
6. **Expenses/Financials:**
  - A/P Warrant 9/2019 \$ At Meeting
  - Payroll Warrant 9/30/2019 \$ At Meeting
7. **Refunds, Transfer, Rollovers, Buybacks:**
  - Bethany Beatrice - Refund
  - Thomas Marcou - Refund
8. **Review of Monthly Financials:**
  - July 2019
9. **New Business:**
10. **Old Business:**
  - Segal Consultants
11. **Administrator Updates:**

HEARD  
TOWN OF SWAMPSCOTT  
2019 SEP 19 PM 3 56