

Swampscott Contributory Retirement System

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RETIREMENT ADMINISTRATOR

Nancy A. Lord nlord@town.swampscott.ma.us

AGENDA November 27, 2018 1st Floor, Conference Room **8:00 A.M.**

Open Session Call to Order

1. Pension Recalculation-Discussion

Robert Vernava

2. COLA Study Report:

Larry Stone, Actuary (via conference cail)

3. Performance Report-DAHAB

Greg McNeillie

4. Compliance Notifications:

- Eva Nielsen-Termination of Benefits after Extension Letter
- · Michael DePaolo-Notice of Refund Owed to the Retirmeent Board

5. Approve Minutes:

October 23, 2018

6. Acceptance of New Member Enrollments:

| • | Jessica Ross | ABA Tutor | 11/01/2018 |
|---|------------------------|-----------------|------------|
| • | Angelina DiPietrantoio | ABA Tutor | 11/14/2018 |
| • | MaryBeth Brady-Buckley | Academic-School | 11/13/2018 |
| • | Sean McGovern | Firfefighter | 11/05/2018 |

7. Retirments:

| • | Pamela Hogan-Superannuation Option B—Clerk-Assessor's Office | 1/1/19 |
|---|---|--------|
| • | Concetta Hayes-Supernnuation Option B-Clerk-Town Clerk's Office | 1/5/19 |

Deaths:

Edith Purdy – Survivor of Claude Purdy (School) – 1/02/2018

9. Administrative Reports Put on File:

PERAC Memo #32-Procurement

10. Expenses:

| • | A/P Warrant 11/2018 | At Meeting |
|---|----------------------------|------------|
| • | Payroll Warrant 11/30/2018 | At Meetina |

11. Buyback Request:

- Justin Bragan--Summer Employment Buyback request
- Dan Santanello-Former Selectmen buyback request

12. Refunds, Transfer, Rollovers

Melissa Peixoto-SPS-Transfer to Amesbury (creditable service 1.4167 years)

13. Prior Business:

Other

14. New Business:

- Administrator Updates
- Civic Plus-Website Administrator-Contract
- Pension Technology Group (PTG)-Contract Renewal

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