



# Swampscott Contributory Retirement System

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Thomas H. Driscoll, Jr., Esq.

## BOARD MEMBERS

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Cheryl Herrick-Stella  
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## RETIREMENT

## ADMINISTRATOR

Nancy A. Lord  
nlord@town.swampscott.ma.us

## AGENDA

January 28, 2020  
1<sup>st</sup> Floor, Conference Room  
8:00 A.M.

## Open Session Call to Order

1. **Approve Minutes:**
  - December 17, 2019
2. **New Members:**

Jeremy Lejeune – TWN -Human Resource Assistant - DOH 12/16/2019  
Erin Condon – SPS – Tutor – DOH 1/2/2020
3. **Retirements:**

Donna McDonald – Director - Housing Authority DOR -3/3/2020 -33 yrs – Option A  
Cynthia Beliveau – Asst. Treasurer – DOR 2/1/2020 - 17 yrs, 5 mos -Option B
4. **Disability Application**
  - Glenn Grabau-Accidental Disability Application rec'd December 30, 2019
5. **Administrative Reports Put on File:**
  - PERAC Memo #26 2019 Disability Data
  - PERAC Memo #1 Tobacco Company List
  - PERAC Memo #2 Comparative Analysis Fee Report
  - PERAC Memo #3 Mandatory Retirement Board Training
  - PERAC Memo #4 Investment Consultant RFP's
  - PERAC Memo #5 2020 Limits under Chapter 46
  - PERAC Memo #6 2020 Limits Under Section 23 of Chapter 131
  - PERAC Memo #7 COLA Notice
  - PERAC Memo #8 Actuarial Data
  - PERAC Memo #9 Buyback & Make Up Repayment Worksheets
6. **Expenses/Financials:**
  - A/P Warrant
  - Payroll Warrant
7. **Refunds, Transfer, Rollovers**
8. **Buyback Requests**
  - Penny Longhurst
8. **Old Business:**
9. **New Business:**
10. **Administrator Updates:**

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TOWN OF SWAMPSCOTT  
RECEIVED