



# Swampscott Contributory Retirement System

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Thomas H. Driscoll, Jr., Esq.

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## RETIREMENT

## ADMINISTRATOR

Nancy A. Lord

nlord@town.swampscott.ma.us

AGENDA  
November 26, 2019  
1<sup>st</sup> Floor, Conference Room  
8:00 A.M.

### Open Session Call to Order

1. **Approve Minutes:**
  - October 29, 2019
2. **Acceptance of New Member Enrollments:**
  - Priscilla King – SPS – Substitute DOH 11/18/19
  - Allison Shvonski – TWN – Executive Assistant DOH 11/18/19
  - Caroline Braverman – SPS – ESP – DOH 11/25/19
3. **Retirements:**
  - Lawrence Bithell – Former Harbormaster – DOR 11/21/19
4. **Administrative Reports Put on File:**
  - PERAC Approval of Funding Schedule
  - PERAC Response letter dated 11/14/19 relative to GIC health care and membership in the System
  - Joseph O'Leary V CRAB Memo & Order on Cross Motions for Judgement on the Pleadings
5. **Expenses/Financials:**
  - A/P Warrant 11/2019 \$At Meeting
  - Payroll Warrant 11/3/2019 \$At Meeting
6. **Refunds, Transfer, Rollovers**
  - Transfer - Ana Lanzilli – State Board of Retirement - 1.333 years
  - Partial Refunds for deductions taken in error on sick buyback/Fire Dept
    1. Robert Picket \$107.40
    2. Chris Drinon \$128.97
    3. Jonathan Louf \$58.64
    4. Todd Seligman \$58.64
    5. Brian Crescenzo \$58.86
    6. Richard Blake \$137.52
    7. Graham Archer \$139.76
7. **Buyback Requests**
  - Diane Folan
  - Penny Longhurst
8. **Review of Monthly Financials:**
  - August 2019
9. **Old Business:**
  - FinCom Request for Information/Responses
  - Administrator's Contract
10. **DAHAB-Quarterly Review of Investments**

Greg McNeillie-  
LMCG Index Change
11. **Segal Consulting**
  - Actuarial Valuation & Review as of 1/1/19
  - Payment Schedule
12. **New Business**
13. **Administrator Updates:**

2019 NOV 21 AM 9 07  
TOWN OF SWAMPSCOTT  
RECEIVED