



Swampscott Contributory Retirement System

Received by Town
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RETIREMENT

ADMINISTRATOR

Nancy A. Lord

nlord@swampscottma.gov

AGENDA

Tuesday, September 28, 2021

1st Floor Conference Room-Town Hall

8:00 A.M.

Open Session Call to Order

1. **Approve Minutes:**

- March 24, 2020, Executive Session
- July 20, 2021 (revised)
- August 24, 2021
- August 24, 2021, Executive Session

2. **New Members**

- Brett Panarese - Building Sub SPS - DOH 9/13/2021
- Trang Vu - Assistant Town Accountant - DOH 9/15/2021
- Kelly Plaehn - ESP SPS - DOH 8/30/2021
- Oliver Grkovich - ESP SPS - DOH 8/30/2021
- Ben Hansen - ESP SPS - DOH 8/24/2021
- Mariette Landry - Tutor SPS - DOH 8/30/2021
- Susan Jennings Reposa - ESP SPS - DOH 8/30/2021
- Ryan Celli - Tutor SPS - DOH - 9/1/2021
- Anthony Ross - Tutor SPS - DOH 8/30/2021
- Bradford Evans - Security Monitor SPS - DOH 8/30/2021
- Austria Paulino - Tutor SPS - DOH 8/30/2021
- Sabrina Clopton - Outreach Worker COA - DOH 9/1/2021
- Andrew Zipper - ESP SPS - DOH 8/30/2021

3. **Retirements:**

- Alyce Deveau, Library Director - 36 years 6 mos. - DOR 10/8/2021
- Michele Poste, DPW Administrative Assistant - 20 years 10 mos. DOR 9/17/2021

4. **Deaths:**

- None

5. **Administrative Reports Put on File:**

- None

6. **Expenses/Financials:**

- Expense Warrant 9/2021 \$At Meeting
- Payroll Warrant 9/30/2021 \$At Meeting
- July Financials
- Operating Budget Through August 2021

7. **Refunds, Transfer, Rollovers**

- Canice Thynne - Transfer to MTRS
- Sharri Losanno - Transfer to Marblehead
- Kathleen Lee - Rollover
- Bruce Whittier - Refund

8. **Buyback/Makeup Request**

- None

9. **Old Business:**

- Reserve Service Update
- Section 9 Death Benefit Application Update - Champion

10. **New Business:**

11. **Administrator Updates:**