

Swampscott Contributory Retirement Board

AGENDA

Tuesday, May 24, 2022

Updated

Via Zoom

8:00am

Join Zoom Meeting

<https://us06web.zoom.us/j/81990842686?pwd=VHdTUlVhNzlpYkozMm9IN2J4VzBxUT09>

Meeting ID: 819 9084 2686

Passcode: 925581

Find your local number: <https://us06web.zoom.us/u/kWkkPgILW>

**Open Session  
Call to Order**

1. **Performance Review**
  - Greg McNeillie – DAHAB
2. **Approve Minutes:**
  - April 26, 2022
  - April 26, 2022 Executive Session
3. **New Members**
  - Jared LaLiberte - TWN - Town Clerk DOH 4/25/2022
  - Jaqueline Camerlengo - TWN - Recreation Coordinator DOH 4/25/2022
  - Gregorio Najarro - SPS - Jr. Custodian DOH 4/25/2022
  - Lori Mascis - SPS - Tutor - DOH 4/25/2022
  - Najat Fahim - SPS - Tutor - DOH 5/2/2022
4. **Retirements**
  - None
5. **Deaths:**
  - None
6. **Administrative Reports Put on File:**
  - None
7. **Expenses/Financials:**
  - Expense Warrant 05/2022 \$ At Meeting
  - Payroll Warrant 05/31/2022 \$ At Meeting
  - People's Transfer to MM Account \$ At Meeting
  - PRIM Transfer to People's \$ At Meeting
  - March Financials
8. **Refunds, Transfer, Rollovers**
  - Kristen Sorensen - Former SPS Paraprofessional - 15 yrs 11 mos - Refund
  - Richard Claveau - Former SPS Custodian 8 yrs 4 mos - Refund
  - Jacob Horvitz - Former SPS Tutor - 11 mos - Rollover
  - Susan Duplin, Former TWN Clerk-Transfer to Middlesex County-14yrs 2 mos
  - Nina Bellantone- Former SPS ESP-Transfer to MTRS-9 yrs
8. **Buyback/Makeup Request**
  - James Potts - 37 months buyback
  - Terri Karvedas TBD
9. **Old Business:**
  - Reserve Status - 3(8)c Liability
  - Affidavits
10. **New Business:**
  - Supplemental Regulations
11. **Administrator Updates:**