

Swampscott Contributory Retirement Board
AGENDA
Tuesday, May 23rd, 2023
8:00am
Third Floor Conference Room
22 Monument Avenue, Swampscott MA

Received by Town Clerk
5/17/2023 at 12:03 pm

Open Session
Call to Order

DAHAB Associates

- Greg McNeillie, Investment Advisor

PRIM

- Laura Strickland, Senior Client Services Officer

Approve Meeting Minutes:

- April 25, 2023

New Members:

- Taisha Garcia, SHA Assistant, DOH 2/27/2023
- Layla Williams, SHA Resident Services, DOH 3/22/2023

Retirements:

- None

Deaths:

- Richard McQuade, Former SPS Maintenance, DOD 04/21/2023, Superannuation Opt. B

Administrative Reports Put on File:

- None

Expenses/Financials:

- Expense Warrant 5/2023 At meeting
- Payroll Warrant 5/31/2023 At meeting
- People's Transfer to MM Account At meeting
- PRIM transfer to People's At meeting
- March Financials

Refunds, Transfer, Rollovers

- Alyssa Miller – Former SPS Assistant Teacher – Rollover – 1 yr. 6 mos.
- Lauren Calabrese – Former SPS ABA Tutor – Transfer to MTRS – 4 yrs. 2 mos.
- Mary Ronan – Former SPS Aide – Transfer to MTRS – 1 yr. 9 mos.
- Heidi Legere, Former SPS Aide – Corrected Transfer to MTRS – 3.1667 years

Buyback/Makeup Request

- None

New Business:

- Administrative Assistant Contract

Old Business

- COLA
- PERAC Audit Updates

Administrator Updates

- Required FY' 24 Appropriation Due