



Swampscott Contributory Retirement System

Received by Town
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04:03PM

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RETIREMENT

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nlord@swampscottma.gov

AGENDA

Tuesday, October 26, 2021

8:00am

Join Zoom Meeting

<https://us06web.zoom.us/j/84314498887?pwd=UjMyTFpDTW9sUjQxeVJ2YVdkYlFmdz09>

Meeting ID: 843 1449 8887

Passcode: 094862

Find your local number: <https://us06web.zoom.us/j/84314498887?pwd=UjMyTFpDTW9sUjQxeVJ2YVdkYlFmdz09>

8:00 A.M.

Open Session

Call to Order

1. **Approve Minutes:**
 - September 28, 2021
2. **New Members**
 - Yalexis Lopez - SPS - Tutor - DOH 10/11/2021
 - Bonnie Lavoie - TWN HR Generalist/Benefits DOH 9/27/2021
 - Meghan McLaughlin - SPS Tutor DOH 10/4/2021
 - Renee DiThomas - SPS Building Sub DOH 9/23/2021
 - Jenna Moar - SPS ESP DOH 9/20/2021
 - Nicholas Elgers - SPS Tutor DOH 10/4/2021
 - Jennifer Inglis - Library Interim Director DOH 10/4/2021
 - Debra Vitt - SPS Building Sub DOH 10/12/2021
 - Isabel Lorente - SPS Tutor DOH 10/4/2021
3. **Retirements:**
 - None
4. **Deaths:**
 - None
5. **Administrative Reports Put on File:**
 - PERAC Memo #27 Appropriation Data Due
 - PERAC Memo #28 Buying Back Elected Official Service Time
6. **Expenses/Financials:**
 - Expense Warrant 10/2021 \$ At Meeting
 - Payroll Warrant 10/29/2021 \$ At Meeting
 - August Financials
7. **Refunds, Transfer, Rollovers**
 - Matthew Gambale - SFD Former Firefighter - 3 years 10 mos. - Refund
 - Kimberly Robles - SPS Former Tutor 4 years 1 mos. - Refund
 - Maeve Keane - SPS Former Tutor - 4 mos. - Transfer to Melrose
8. **Buyback/Makeup Request**
 - None
9. **Old Business:**
 - Reserve Service
10. **New Business:**
11. **Administrator Updates:**
12. **Fund Manager Reports**
 - LMCg (Mid Cap)
 - Aristotle (Small Cap)